

BD Thai Food & Beverage Ltd.

Nature of Business	The company is engaged in processing of different kinds of fruit juices, carbonated beverages, drinking water, hard candies, soft candies, Lollipops, Gums, etc.	
Use of IPO Proceeds	Particulars	Amount (BDT)
	Acquisition of Machinery & Equipment	94,197,261 (62.80%)
	Building & Civil Work	31,772,554(21.18%)
	Land & Land Development	13,030,185(8.69%)
	Estimated IPO Expenses	11,000,000 (7.33%)
	Total	150,000,000 (100.00%)
Security Trading Code	BDTHAIFOOD	
Consent date of BSEC	November 18, 2021	
Issue Date of Prospectus	November 24, 2021	
Subscription Open	December 23, 2021	
Subscription Close	December 29, 2021	
Authorized Capital	BDT 1,000,000,000	
Pre-IPO paid-up Capital	BDT 665,000,000	
IPO size in shares	15,000,000	
IPO size in BDT at face value	BDT 150,000,000	
IPO size in BDT at offer price	BDT 150,000,000	
Post IPO Paid-up Capital	BDT 815,000,000	
Face Value per share	BDT 10.00	
Offer Price per share	BDT 10.00	
NAV per share (with revaluation)	BDT 14.23 as on June 30, 2020	
NAV per share (without revaluation)	BDT 12.82 as on June 30, 2020	
Issue Manager(s)	<ol style="list-style-type: none"> 1. BLI Capital Limited 2. Unicap Investments Limited 	
Auditor	SHIRAZ KHAN BASAK & CO., Chartered Accountants	
Website	www.btftbl.com	

DETAILS OF SUBSCRIPTION for ELIGIBLE INVESTORS (EIs):

Eligibility of EIs for Subscription	:	Shall maintain a minimum investment of BDT 5,000,000 (Taka fifty lacs only) in listed securities (matured securities) at market price for approved pension funds, recognized provident funds and approved gratuity funds and for other EIs BDT 10,000,000 (Taka one crore only) as on the end of December 14, 2021.
Period of Subscription	:	Starts at 10:00 a.m. on December 23, 2021
	:	Closes at 5:30 p.m. on December 29, 2021
Deposit of collateral and Subscription Fee	:	Starts at 10:00 a.m. on December 23, 2021
	:	Closes at 2:00 p.m. on December 29, 2021
Total Fund to be raised from EIs	:	BDT 31,875,000
Total Number of Shares to Offered for EIs	:	3,187,500
Quota Wise Amount Distribution for EIs	:	Eligible Investor: BDT 25,500,000 Mutual Fund: BDT 6,375,000
Quota Wise Share Distribution for EIs	:	Eligible Investor: 2,550,000 Mutual Fund: 637,500
Maximum Amount allowed for Subscription by an EI	:	BDT 637,500
Maximum Number of Shares to Offered for an EI	:	63,750
Maximum Number of Subscription can be placed by an EI	:	1 (One)
Subscription Fee for an EI	:	BDT 3,000
Collateral amount for an EI	:	100% Subscription
Mode of payment	:	Pay Order/Demand Draft/ B.B. Cheque /Cash

BANK DETAILS FOR DEPOSITING EI SUBSCRIPTION MONEY:

Account Name	:	Dhaka Stock Exchange Limited
Bank Name	:	Southeast Bank Limited
Bank Account Number	:	12313500000007
Branch Name	:	Any Branch in Bangladesh

DETAILS OF SUBSCRIPTION FOR GENERAL PUBLIC CATEGORIES (GENERAL PUBLIC AND NRB):

Period of Subscription	:	Starts at 10:00 a.m. on December 23, 2021
	:	Closes at 05:30 p.m. on December 29, 2021
The registered stockbrokers/ merchant bankers have to upload category wise lists of the applicants within 3 working days from the closing date of subscription and last date of depositing the collateral money is-	:	January 3, 2022
Quota Wise Amount Distribution (Including NRB)	:	General Public Quota: BDT 95,625,000
Quota Wise Share Distribution (Including NRB)	:	General Public Quota: 9,562,500

Minimum Investment in the listed securities (matured securities) at market price (the close price of both Exchanges whichever is higher)	:	BDT 20,000
Cut-off date for Minimum Investment (At the close price of exchanges)	:	Tuesday, December 14, 2021
Minimum Amount allowed for Subscription	:	Amount BDT 10,000
Maximum Amount allowed for Subscription	:	Amount BDT 10,000